

Appendix 3C

Announcement of buy-back (*except minimum holding buy-back*)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
<input type="text" value="RHG Limited"/>	<input type="text" value="22 050 136 564"/>

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	<input type="text" value="On-market"/>
2	+Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	<input type="text" value="Ordinary shares"/>
3	Voting rights (<i>eg, one for one</i>)	<input type="text" value="One for one"/>
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	<input type="text" value="Fully paid"/>
5	Number of shares in the +class on issue	<input type="text" value="353,845,742"/>
6	Whether shareholder approval is required for buy-back	<input type="text" value="No"/>
7	Reason for buy-back	<input type="text" value="Capital management"/>

+ See chapter 19 for defined terms.
30/9/2001

Appendix 3C Announcement of buy-back

- 8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)
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| The entity refers to the ASX announcement issued in conjunction with this announcement. Attention is also drawn to the Unaudited profit results and general update announced to the ASX on the 22nd July 2008 |
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On-market buy-back

- 9 Name of broker who will act on the company's behalf
- | |
|---------------|
| To be advised |
|---------------|
- 10 Deleted 30/9/2001.
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- 11 If the company intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- | |
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| Up to 35,384,574, being approximately 10% of ordinary shares |
|--|
- 12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention
- | |
|-----------|
| 12 months |
|-----------|
- 13 If the company intends to buy back shares if conditions are met - those conditions
- | |
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Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- | |
|-----|
| N/A |
|-----|
- 15 Price to be offered for shares
- | |
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⁺ See chapter 19 for defined terms.

