



ASX Announcement

Thursday 17 September, 2009.

RHG Limited - Requisition of a General Meeting

Reference is made to the announcement by RHG on 8 September 2009 concerning the requisition it had received for a general meeting from a group of shareholders holding just over 5% of the Company's issued shares. The requisition requested that a general meeting of RHG be held to consider resolutions for the removal of Mr David Coe as a director of RHG and the appointment of Messrs Steven Johnson and Gregory Hoffman as directors of RHG.

Having taken legal advice, the Board is of the opinion that the requisition is invalid.

The Company's solicitors have today written to the solicitors acting for the requisitioning shareholders regarding the deficiencies in the requisition and offering a compromise for their consideration. If accepted, the compromise will see resolutions put to RHG's next annual general meeting on 12 November 2009 for the shareholders to consider appointing Messrs Johnson and Hoffman as additional directors of the Company.

The directors consider it to be in the best interests of shareholders that these resolutions be voted upon at the next annual general meeting rather than a specially requisitioned meeting. Amongst other things, this will avoid the expense and loss of management time involved in having two meetings.

A further announcement will be made, if necessary, once the Company receives a response to the compromise it has offered.

Further media enquiries

Matthew Horan
0403 934 958